



Requirements for Rules Interoperability

Ed Barkmeyer, Ravi Raman, Evan Wallace
Manufacturing Engineering Laboratory
NIST



General Architecture

- Multiple ontology and rules languages
- Reference concept set(s) (meta-models)
 - first-order, temporal, deontic, SCLP, data logic
 - reasoner class/style labels (DLs, SCLP, etc.)
- Rigorous foundation
 - Multiple incompatible foundations?
- Reference mapping from each language to (a set of) meta-concepts
- Standard exchange form
 - multiple standard forms?



Manufacturing
Engineering

Discipline

- **Flyswatter principle:**
 - don't use a feature that requires a power reasoner just because it is easier or clearer
 - don't require circumlocutions:
automate transforms to tractable structures
- **External ↔ internal transforms**
 - make assumptions clear to author
 - don't lose or add information
 - results must make sense in external form
- **Logic safety**
 - develop discipline for testing and verification of ontologies and rulesets
 - need to be able to exchange proofs (PML?)
 - don't make users read traces



Manufacturing
Engineering

Common Rules Needs

- Converting measurements in different units
 - real arithmetic, exponents: mi/gal → litre/100km
- Resolving structural differences in representing the same information
 - organization of the elements of person-names
 - time intervals: (begin, end) vs. (begin, duration)
- XML Schema "restriction"
 - limit instances of class permitted in a given usage
 - limit properties permitted in a given usage
 - limit occurrences in a given usage
- Reasoning about region containment, intersection
 - both geometric and geographic



Rules in (Engineering) Models

- variables to support co-reference
 - instances of a class with the same hasLocation value
 - recognize siblings by common hasParent value
- partOf properties
 - parts derive properties from whole
 - assemblies rollup properties of parts: sets, sums
- arithmetic constraints on multiple properties
 - $\text{car.AC.weight} + \text{car.engine.weight} \leq 1000 \text{ kg}$
- implication between two properties for a given class
 - if car has towing package, then car has heavy duty transmission
- exclusion between two properties for a given class
 - Model X cannot have both an automatic transmission and a supercharged engine



Kinds of Rules

- Information model rules
 - describe the “business objects”
 - define validity of the information base (“consistent state”)
 - useful for inferencing
- Business logic and workflow rules
 - specify requirements for the behaviors of agents
 - guide choreography of business applications
- Semantic Webservice specifications
 - defines agent behavior (pre-condition/post-condition)
 - support dynamic integration, interoperability of software,
 - enables reliability of systems
- Need integration/interoperation of all kinds of rules



Manufacturing
Engineering

Operating Rules Environment

- External agents
 - webservices and workflows
 - rule activates function outside the engine
 - agent may be automaton or human
- Concept of time
 - relative: true now, later, before X, after X
 - rule firing must be synchronized with events
- Complex information space
 - current info from multiple sources
 - rules engine and agents maintain consistency



Rules Engine Requirements

- Decision structure language
- External events represented in the language
- External events and information communicated to engine knowledge base
- External agent invocation (protocol support)
 - termination implies post-condition
 - finite resources: delays, queues
- **Need standard meta-rules language**
 - meta-rules may involve external events
 - meta-rules to prevent agent interference



Manufacturing
Engineering

Questions