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Europeanana and RDF data validation

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Data validation on the Europeana Data Model

EDM is RDF, but Europeana needs to enforce constraints on the datasets sent by its providers

→ Matching basic Europeana functional requirements, e.g.:

- at most one `edm:isShownBy`
- at most one `edm:isShownAt`
- either `edm:isShownBy` or `edm:isShownAt` is mandatory

→ General data quality, e.g.:

- at least a `dc:title` or a `dc:description`

Note: these constraints are often on *re-used* classes and properties

<http://pro.europeana.eu/edm-documentation>



EDM “Mapping Guidelines”

→ Template-based instructions for Europeana providers

ore:Aggregation

<i>property</i>	<i>value type</i>	<i>cardinality</i>
edm:aggregatedCHO	reference (of an item)	min 1, max 1
edm:dataProvider	literal or reference	min 1, max 1
edm:isShownAt	reference	min 0, max 1 -- Either isShownBy OR isShownAt is Mandatory
edm:isShownBy	reference	min 0, max 1 -- Either isShownBy OR isShownAt is Mandatory
edm:object	reference	min 0, max 1
edm:provider	literal or reference	min 1, max 1
dc:rights	reference or literal	min 0, max unbounded
edm:rights	reference	min 1, max 1
edm:ugc	literal (true)	min 0, max 1

Machine-readable specs by OWL ontology?

→ We have an OWL version of EDM

<https://github.com/europeana/corelib/blob/master/corelib-solr-definitions/src/main/resources/eu/rdf/>

→ But as we know: OWL is good for writing down constraints, not for validation

→ And in OWL some EDM constraints amount to adding semantics to classes and properties that already exist

`an ore:Aggregation should have at least 1 edm:isShownAt or 1 edm:isShownBy`

(let's be honest: we were not ready for full RDF/OWL compatibility anyway...)



Falling back to XML Schema

EDM is implemented as XML Schema (for RDF data!)

```
<sequence>
[...]
<element ref="edm:dataProvider" maxOccurs="1" minOccurs="1"/>
<element ref="edm:isShownAt" maxOccurs="1" minOccurs="0"/>
<element ref="edm:isShownBy" maxOccurs="1" minOccurs="0"/>
[...]
</sequence>
```

With Schematron rules:

```
<sch:pattern>
  <sch:rule context="ore:Aggregation">
    <sch:assert test="edm:isShownAt or edm:isShownBy">
      [Error message]
    </sch:assert>
  </sch:rule>
</sch:pattern>
```

Not ideal of course

- Document-centric approach to validation
- Extra constraints, especially order of elements
- 2 constraint systems co-existing



EDM as a Dublin Core application profile?

[Cf. Karen and Tom tomorrow]

An example in the “Description Set Profiles” constraint language:

```
DescriptionSet [EDM-Providers]
  Description [Aggregation-Providers]
    Resource Class
      ore:Aggregation
    Statement
      Property
        edm:isShownBy
        edm:isShownAt
    Min Occurs
      1
```



Could be converted to other formalisms

SPIN:

```
ore:Aggregation
  spin:constraint
    [ a sp:Ask ;
      sp:text ""
      # either isShownBy or isShownAt must be present
      ASK WHERE {
        {?this isShownBy ?image } UNION {?this isShownBy ?page }
      }""
    ] .
```

Stardog ICV:

```
Class: ore:Aggregation
  SubClassOf: min 1 edm:isShownBy or min 1 edm:isShownAt
```

Issue: still looks like adding general semantics to ore:Aggregation...



Making our requirements clearer

Level 1: Enabling basic validation

→ Expressivity for individual constraints

Needs further testing, but DC AP, “OWL-inspired” and SPARQL seem good

OWL would probably force us to introduce many “technical” classes & properties

→ Scalability

?

Level 2: “Packaging data” expressing scope of constraints – datasets!

→ Side requirement: constraints should read less like messing up with the original semantics of classes and properties

DC AP approach provides better hooks for tying constraints to groups of datasets



Making our requirements clearer

Level 3: sharing and re-use of constraints

→ For humans: relative ease of understanding. Europeana has a wide network of partners, not always tech-savvy.

OWL terms are hard, SPARQL seems low-level (even though it's not)

→ For machines: higher-level expressions of all constraint will help implementation in different frameworks

XML/Schematron bad at making different levels of expression/implementation clear

Level 2: “Packaging data” expressing scope of constraints – datasets!

→ Other organizations (esp. cultural aggregators) could make their own profiles of EDM, with some constraints in common but not all

Importance of “packaging data”





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Thank you!

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