

Web 2.0 Meets the Handset *or Mobile Embraces the Web (finally!)*

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What Can We Learn from History?

(part 1)

Internet 1994	Mobile Data Services 2005
Too slow	Too slow
“Walled gardens”	“Walled gardens”
Lack of interoperability	Lack of interoperability
Open Web changed the world	? ? ?

2005: W3C starts the Mobile Web Initiative

What Can We Learn from History?

(part 2)

Internet 1994	Mobile Data Services 2005
Lack of content	Tons of content and growing
No industry / business model	Both emerging rapidly
Web 1.0: Documents	Web 2.0 and Web 3.0
Smaller user base	Mobile = 2x current Web users
Web = novelty	Web is a staple of life (for many)

2008: Is the US mobile industry finally ready to embrace the open Web model?

World Wide Web Consortium: Leading the Web's Expansion...



.. from a Web of linked documents,

to ***One Web:***

- of Creators and Consumers (2.0)
- of Linked Data and Services (3.0)
- on Everything
- for Everyone

One Web ...



... providing the same information and services to users, regardless of the device they are using.

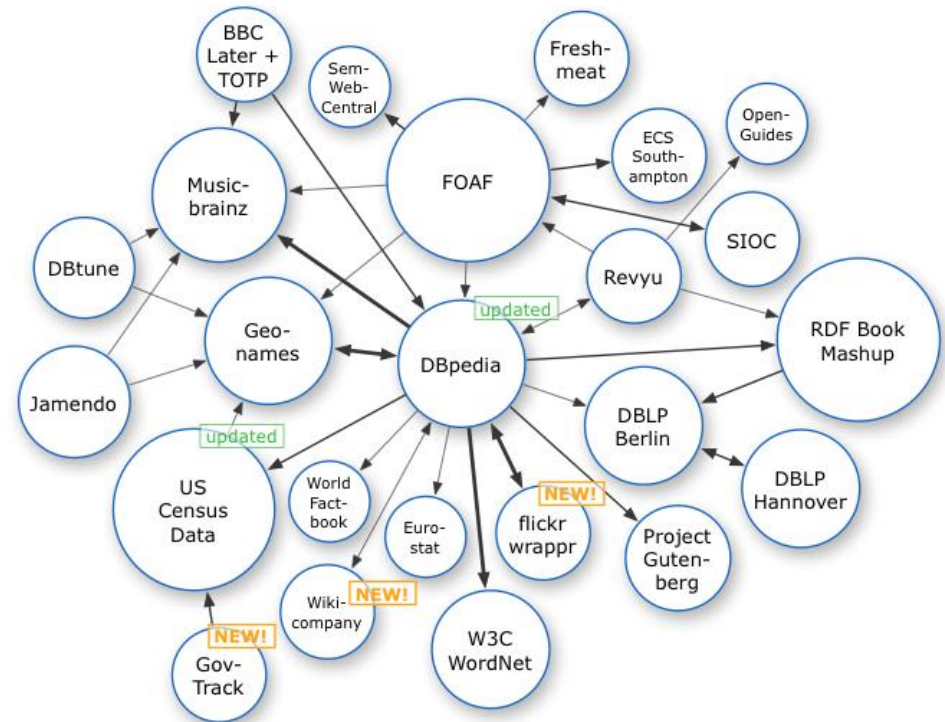
Web 2.0



- What is it?
 - Everyone is a creator, as well as a consumer
 - Dynamic interaction
- **Web 2.0 @ W3C = Rich Web Clients Activity**
- Updating existing W3C standards & javascript
 - HTML5 + graphics, styling, etc.
- Standardizing new technologies
 - AJAX technologies and other javascript stuff
 - Widgets, security, etc..

Web 3.0*

- Web 1.0 = Linked Documents
- **Web 3.0 = Linked Data (Semantic Web)**
 - Web becomes a global, relational database
 - Potential to break down walled gardens of many Web 2.0 applications

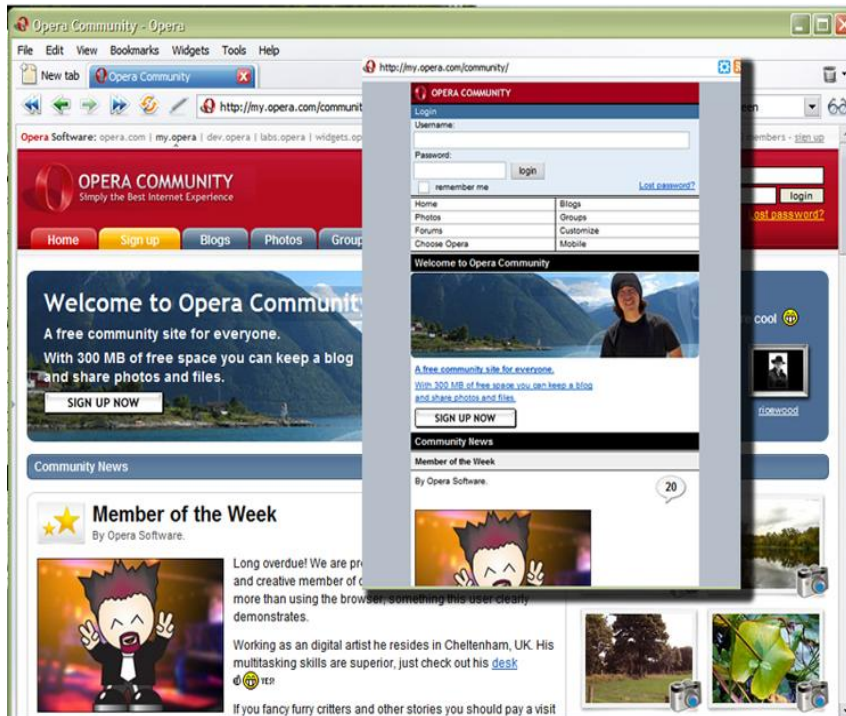


*[New York Times](#), [InternetNews](#)

Web on Everything: W3C | Mobile Web Initiative

Make Web access on all devices seamless, reliable, cost-effective

- [Mobile Web Best Practices 1.0](#)



- [Device Description](#)
- [Ubiquitous Web Applications](#)

Supporters of Mobility and Ubiquity Standardization @ W3C



Additional, Key Participants: Alcatel-Lucent, AOL, AT&T, BT, Citigroup, El Mundo, FOSI, Google, Hutchinson 3, IBM, Intel, Microsoft, OMA, Openwave, Samsung, Siemens, SK Telecom, Sun, T-Onlin, Telefonica, many others.

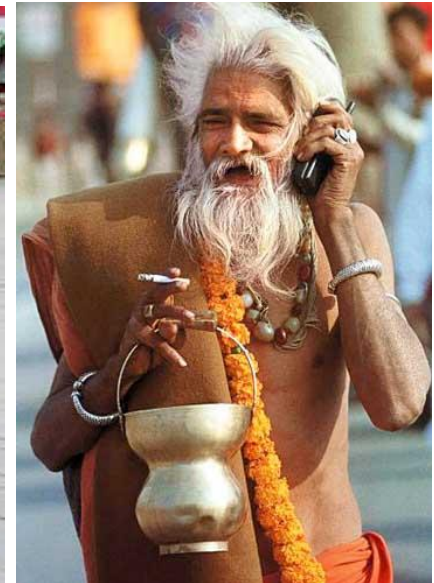
MWI Next Generation: New push about to start ...

- mobileOK, certification, testing, etc.
- Mobile Web 2.0 applications
- Best practices for content adaptation
- Location-based services (including security)
- Mobile Web in developing countries
- Integration of voice and multimodality
- Mobile video



Web for Everyone

- Commerce
- Healthcare
- Education
- eGovernment
- Communication



- [Mobile Web Initiative](#)
- [Accessibility](#)
- [Internationalization](#)
- [Developing Countries](#)

Challenges for the Web Everywhere

For:

- Consumers
- Enterprises
- Technologists
- Advertisers
- Society

In areas including:

- Identity, privacy, trust
- Pricing and revenue models
- Ubiquitous interoperability
- Consistent, high quality user experiences
- ... on variety of devices
- Etc.
- Etc.

For more information



<http://www.w3.org/>

[Mobile Web Initiative](http://www.w3.org/Mobile/)

<http://www.w3.org/Mobile/>



W3C Membership:

<http://www.w3.org/Consortium/membership>

Questions For Today

Big Question (all)

**What does the mobile industry
have to do
to bring Web 2.0 to consumers
in meaningful new ways?**

(devices, privacy, pricing, applications, access...)

Question #1

What will be the role of operators in mobile advertising two years from now? What are the key factors for increasing or losing their seat at the table?

(e.g., based on current/potential value of data)

Question #2

**Consumers vote with their feet,
thumbs and wallets when it
comes to user experience --
what are the next three
capabilities consumers will want
and the mobile industry should
be planning for?**

(content, communication [txt, im], device)

Question #3

**What opportunities
and hazards
come with
mobile social networking?**

Question #4

**Mobile advertising
reality check:
what's just hype,
and what does mobile marketing
industry need to do
to prove its value?**

- Extra slides follow

More than 1 Billion Served

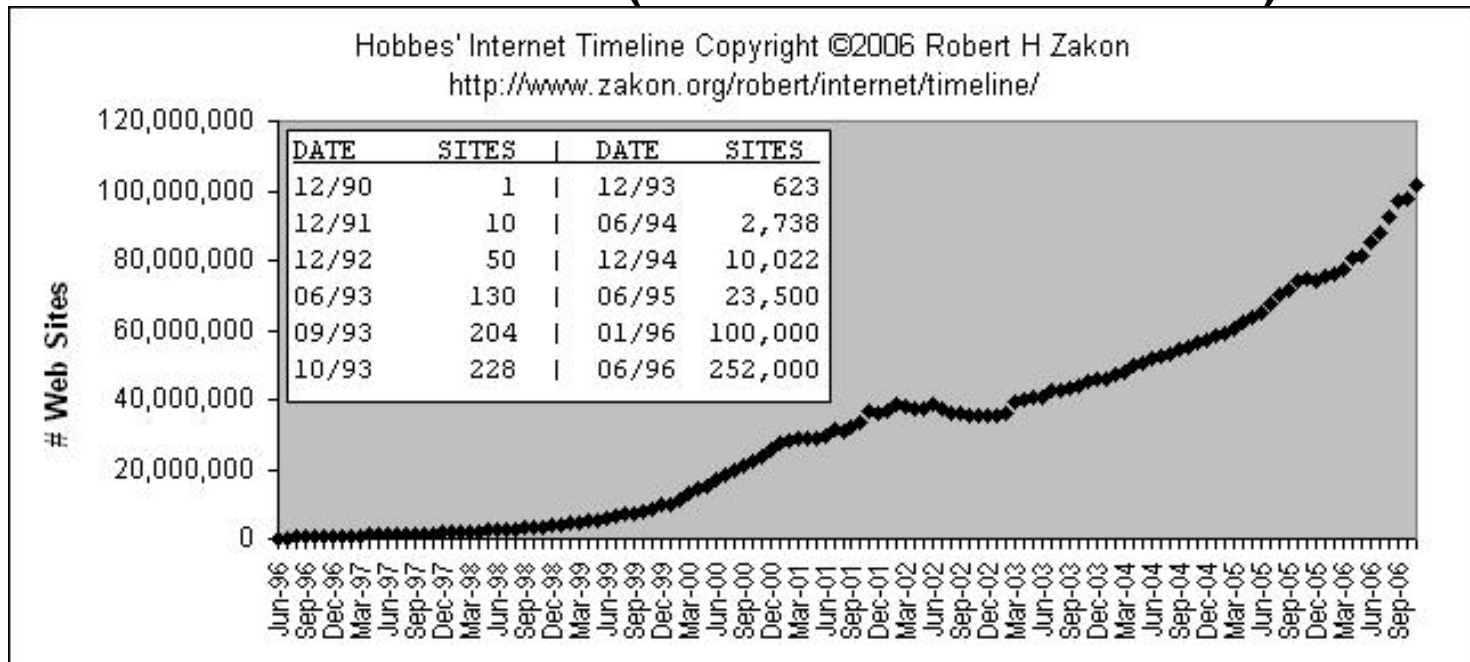
WORLD INTERNET USAGE AND POPULATION STATISTICS						
World Regions	Population (2007 Est.)	Population % of World	Internet Usage, Latest Data	% Population (Penetration)	Usage % of World	Usage Growth 2000-2007
Africa	933,448,292	14.2 %	43,995,700	4.7 %	3.5 %	874.6 %
Asia	3,712,527,624	56.5 %	459,476,825	12.4 %	36.9 %	302.0 %
Europe	809,624,686	12.3 %	337,878,613	41.7 %	27.2%	221.5 %
Middle East	193,452,727	2.9 %	33,510,500	17.3 %	2.7 %	920.2 %
North America	334,538,018	5.1 %	234,788,864	70.2 %	18.9%	117.2 %
Latin America/Caribbean	556,606,627	8.5 %	115,759,709	20.8 %	9.3 %	540.7 %
Oceania / Australia	34,468,443	0.5 %	19,039,390	55.2 %	1.5 %	149.9 %
WORLD TOTAL	6,574,666,417	100.0 %	1,244,449,601	18.9 %	100.0 %	244.7 %

In 1995, there were ~16,000,000 Internet users, or 0.4% of global population

Source: <http://www.internetworldstats.com/stats.htm>

Internet Growth Driven by Open Web

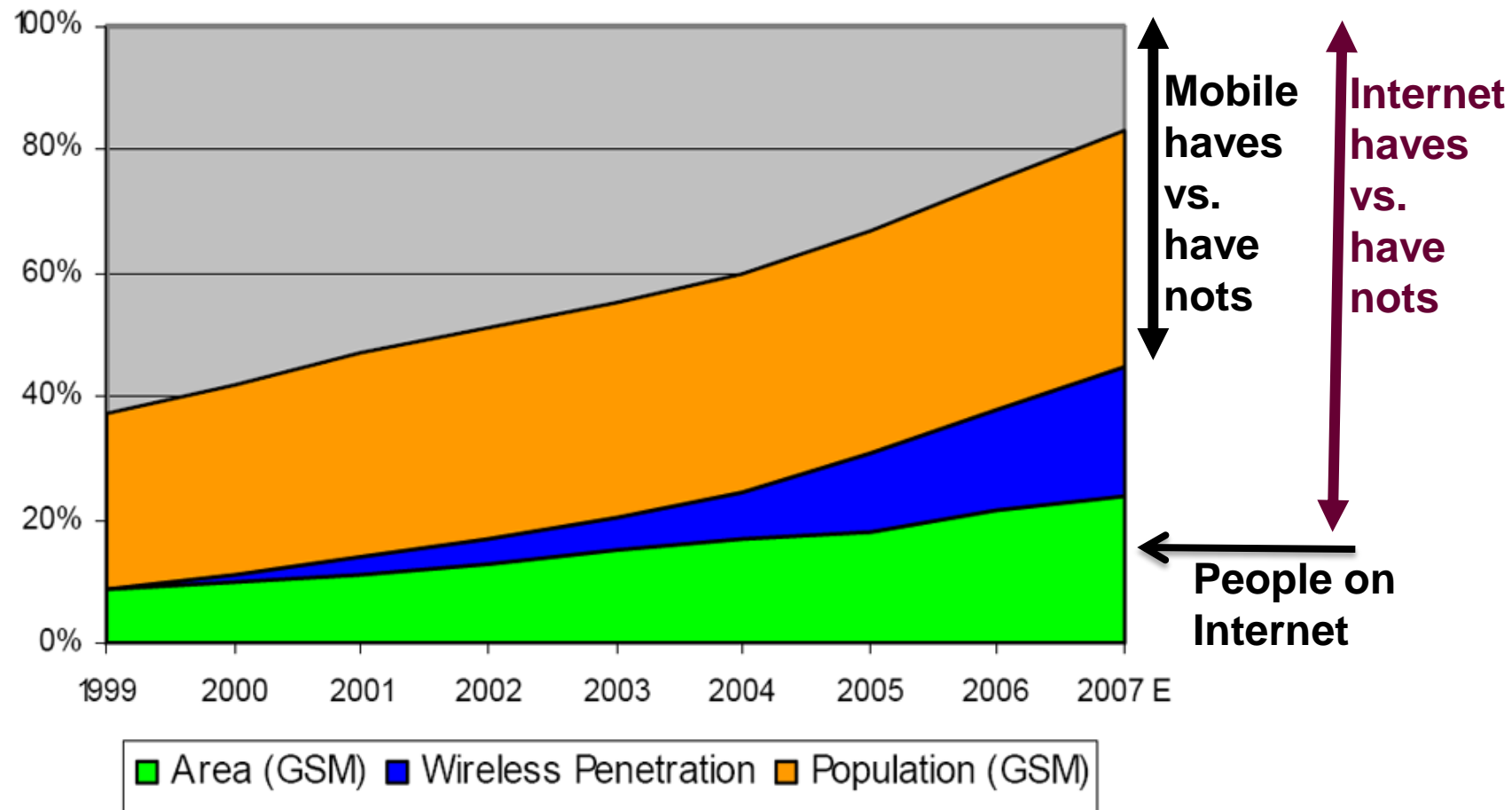
Number of Web Sites (domain names and content)



Internet Users in early 2007 ~ 1+ billion

Users:Servers ratio=> 1996 ~ 150:1. 2000 ~ 50:1. 2006 ~ 10:1

Mobile Growth and Potential

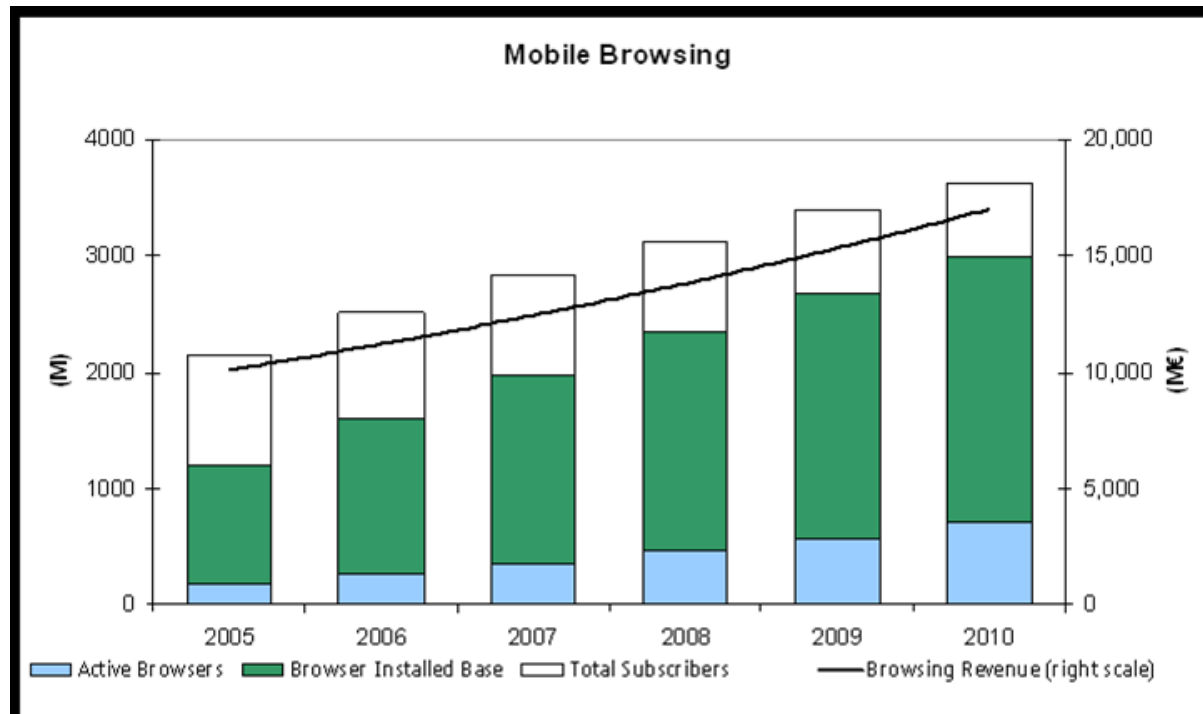


What Led to the Web's Success?

- Simple architecture - HTTP, URI, HTML
- Networked - value grows with data, services, users
- Extensible - from Web of documents to ..
- Tolerant - works with imperfect mark-up, data, links, SW
- Universal - regardless of HW, OS, SW, language, ability
- Free / cheap - browsers, information, services
- Simple (and fun) for users - text, graphics, links
- Powerful - for people (and machines)
- ***Open standards ...***

Challenges for Mobile Web

- 2 billion people own mobile phones with Web browsers
 - *300-400 million are actively used*
- 2-3 million new mobile phones sold / day
 - *Most new phones will continue to include simple Web browsers*
- *Potential for bringing the Web to more people is huge*



W3C Standards Address Mobility Challenges

User Requirements	W3C Solutions
<i>User-friendly content</i>	Mobile Web Best Practices
<i>“One Web”</i>	Device Description
<i>Effective adaptation</i>	Ubiquitous Web
<i>Labeling, protection</i>	Protocol for Web Description
<i>Description, discovery, trust</i>	mobileOK
<i>Voice, stylus, keys</i>	VoiceXML, Multimodal
<i>Universality</i>	WAI, I18N, Developing World
<i>Security</i>	Browser Security, Privacy
<i>Interoperability</i>	Web standards: XHTML, CSS, Graphics, Forms, AJAX, Widgets, Ubiquitous Web, etc.

Ubiquitous Web Applications

- Enabling Web applications to interact across wide diversity of devices:
 - Computers, equipment, media, appliances, mobile devices, physical sensors, effectors, consumer electronics
- Deliverables ... standards for:
 - Device independent authoring
 - Delivery contexts
 - Remote eventing, device coordination
 - Location service support



Internationalization

- Can you view content easily no matter where you are in the world?
- How can we make mobile devices travel more easily around the world?

Web 2.0 Convergence on Handsets

- Using the Web on phones can be frustrating, costly, and limiting.
- Fixing this requires:
 - Seamless interoperability
 - Ease of use
 - Safety...*and*...
 - **Simple guidelines on the use of existing standards**



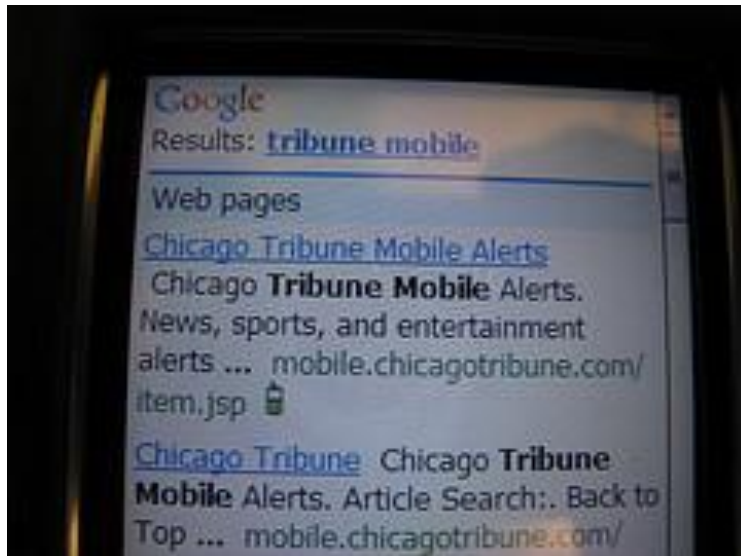
Mobility is global...



...and the Web is mobile.



Making the Web work across devices,



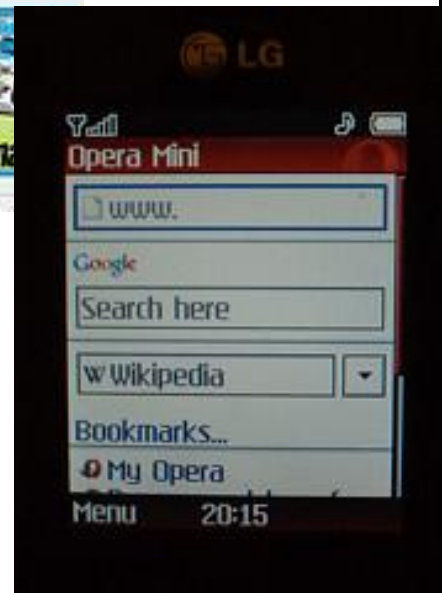
...how, when, and where you want,



...with new rich media experiences,



Streaming LIVE video from a Mobile Phone

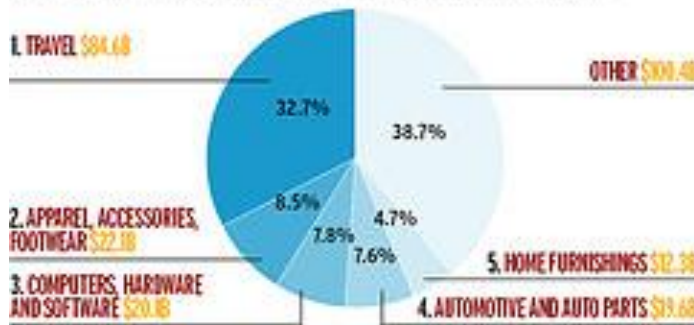


New technologies, new revenue models



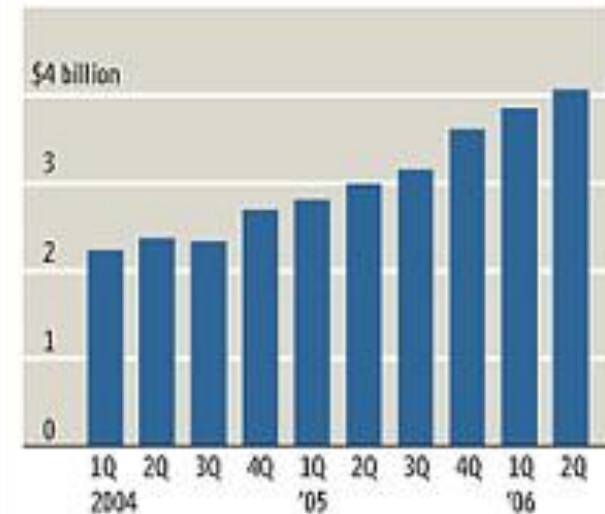
\$259.1 BIL U.S. ONLINE RETAIL SALES

2007 projection. Data from "The State of Retailing Online 2007," produced in May 2007 by Forrester Research for the National Retail Federation's Shop.org



Moving Online

U.S. online advertising revenue



Sources: PricewaterhouseCoopers; Interactive Advertising Bureau