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# OWL 2 Web Ontology Language Direct Semantics

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Editors:

Boris Motik, Oxford University
Peter F. Patel-Schneider, Bell Labs Research, Alcatel-Lucent
Bernardo Cuenca Grau, Oxford University

Contributors:

Ian Horrocks, Oxford University
Bijan Parsia, University of Manchester
Uli Sattler, University of Manchester

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# Abstract

The OWL 2 Web Ontology Language, informally OWL 2, is an ontology language for the Semantic Web with formally defined meaning. OWL 2 ontologies provide classes, properties, individuals, and data values and are stored as Semantic Web documents. OWL 2 ontologies can be used along with information written in RDF, and OWL 2 ontologies themselves are primarily exchanged as RDF documents. The OWL 2 <u>Document Overview</u> describes the overall state of OWL 2, and should be read before other OWL 2 documents.

This document provides the direct model-theoretic semantics for OWL 2, which is compatible with the description logic *SROIQ*. Furthermore, this document defines the most common inference problems for OWL 2.

# Status of this Document

#### May Be Superseded

This section describes the status of this document at the time of its publication. Other documents may supersede this document. A list of current W3C publications and the latest revision of this technical report can be found in the <u>W3C technical</u> <u>reports index</u> at http://www.w3.org/TR/.

#### Summary of Changes

This Last Call Working Draft has a few changes since the previous version of 02 December 2008.

- Several changes reflect changes to surface structure of the functional syntax.
- Several changes reflect changes to the treatment of datatypes.

#### (Second) Last Call

The Working Group believes it has completed its design work for the technologies specified this document, so this is a "Last Call" draft. The design is not expected to change significantly, going forward, and now is the key time for external review, before the implementation phase. (This is the second Last Call draft of this document. The public response to the previous Last Call prompted the Working Group to make material changes to the design.)

#### Please Comment By 7 May 2009

The <u>OWL Working Group</u>seeks public feedback on this Working Draft. Please send your comments to <u>public-owl-comments@w3.org</u> (<u>public archive</u>). If possible, please offer specific changes to the text that would address your concern. You may also wish to check the <u>Wiki Version</u> of this document and see if the relevant text has already been updated.

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# 1 Introduction

This document defines the direct model-theoretic semantics of OWL 2. The semantics given here is strongly related to the semantics of description logics [*Description Logics*] and it extends the semantics of the description logic *SROIQ* [*SROIQ*]. As the definition of *SROIQ* does not provide for datatypes and punning, the semantics of OWL 2 is defined directly on the constructs of the structural

specification of OWL 2 [<u>OWL 2 Specification</u>] instead of by reference to SRO/Q. For the constructs available in SRO/Q, the semantics of SRO/Q trivially corresponds to the one defined in this document.

Since each OWL 1 DL ontology is an OWL 2 ontology, this document also provides a direct semantics for OWL 1 Lite and OWL 1 DL ontologies; this semantics is equivalent to the direct model-theoretic semantics of OWL 1 Lite and OWL 1 DL [OWL Abstract Syntax and Semantics]. Furthermore, this document also provides the direct model-theoretic semantics for the OWL 2 profiles [OWL 2 Profiles].

The semantics is defined for OWL 2 axioms and ontologies, which should be understood as instances of the structural specification [*OWL 2 Specification*]. Parts of the structural specification are written in this document using the functional-style syntax.

OWL 2 allows ontologies, anonymous individuals, and axioms to be annotated; furthermore, annotations themselves can contain additional annotations. All these types of annotations, however, have no semantic meaning in OWL 2 and are ignored in this document. OWL 2 declarations are used only to disambiguate class expressions from data ranges and object property from data property expressions in the functional-style syntax; therefore, they are not mentioned explicitly in this document.

# 2 Direct Model-Theoretic Semantics for OWL 2

This section specifies the direct model-theoretic semantics of OWL 2 ontologies.

#### 2.1 Vocabulary

A *datatype map*, formalizing <u>datatype maps</u> from the OWL 2 Specification [<u>OWL 2</u> <u>Specification</u>], is a 6-tuple  $D = (N_{DT}, N_{LS}, N_{FS}, \cdot^{DT}, \cdot^{LS}, \cdot^{FS})$  with the following components:

- *N*<sub>DT</sub> is a set of datatypes (more precisely, names of datatypes) that does not contain the datatype *rdfs:Literal*.
- N<sub>LS</sub> is a function that assigns to each datatype DT ∈ N<sub>DT</sub> a set N<sub>LS</sub>(DT) of strings called *lexical forms*. The set N<sub>LS</sub>(DT) is called the *lexical space* of DT.
- N<sub>FS</sub> is a function that assigns to each datatype DT ∈ N<sub>DT</sub> a set N<sub>FS</sub>(DT) of pairs (F, v), where F is a constraining facet and v is an arbitrary data value called the *constraining value*. The set N<sub>FS</sub>(DT) is called the *facet* space of DT.
- For each datatype  $DT \in N_{DT}$ , the *interpretation function*  $\cdot^{DT}$  assigns to DT a set  $(DT)^{DT}$  called the *value space* of DT.
- For each datatype DT ∈ N<sub>DT</sub> and each lexical form LV ∈ N<sub>LS</sub>(DT), the interpretation function · <sup>LS</sup> assigns to the pair ( LV , DT ) a data value (( LV , DT ))<sup>LS</sup> ∈ (DT)<sup>DT</sup>.

For each datatype DT ∈ N<sub>DT</sub> and each pair (F, v) ∈ N<sub>FS</sub>(DT), the interpretation function · <sup>FS</sup> assigns to (F, v) the set ((F, v))<sup>FS</sup> ⊆ (DT)<sup>DT</sup>.

A vocabulary  $V = (V_C, V_{OP}, V_{DP}, V_I, V_{DT}, V_{LT}, V_{FA})$  over a datatype map D is a 7-tuple consisting of the following elements:

- V<sub>C</sub> is a set of <u>classes</u> as defined in the OWL 2 Specification [<u>OWL 2</u> <u>Specification</u>], containing at least the classes owl: Thing and owl: Nothing.
- V<sub>OP</sub> is a set of <u>object properties</u> as defined in the OWL 2 Specification [<u>OWL 2 Specification</u>], containing at least the object properties owl:topObjectProperty and owl:bottomObjectProperty.
- V<sub>DP</sub> is a set of <u>data properties</u> as defined in the OWL 2 Specification [<u>OWL 2 Specification</u>], containing at least the data properties owl:topDataProperty and owl:bottomDataProperty.
- V<sub>I</sub> is a set of <u>individuals</u> (named and anonymous) as defined in the OWL 2 Specification [<u>OWL 2 Specification</u>].
- *V<sub>DT</sub>* is a set containing all datatypes of *D*, the datatype *rdfs:Literal*, and possibly other datatypes; that is, *N<sub>DT</sub>* ∪ { *rdfs:Literal* } ⊆ *V<sub>DT</sub>*.
- V<sub>LT</sub> is a set of <u>literals</u> LV<sup>∧∧</sup>DT for each datatype DT ∈ N<sub>DT</sub> and each lexical form LV ∈ N<sub>LS</sub>(DT).
- V<sub>FA</sub> is the set of pairs 〈 F , *lt* 〉 for each constraining facet F, datatype DT ∈ N<sub>DT</sub>, and literal *lt* ∈ V<sub>LT</sub> such that 〈 F , (〈 LV , DT<sub>1</sub> 〉)<sup>LS</sup> 〉 ∈ N<sub>FS</sub>(DT), where LV is the lexical form of *lt* and DT<sub>1</sub> is the datatype of *lt*.

Given a vocabulary *V*, the following conventions are used in this document to denote different syntactic parts of OWL 2 ontologies:

- OP denotes an object property;
- OPE denotes an object property expression;
- DP denotes a data property;
- DPE denotes a data property expression;
- c denotes a class;
- CE denotes a class expression;
- DT denotes a datatype;
- DR denotes a data range;
- a denotes an individual (named or anonymous);
- 1t denotes a literal; and
- F denotes a constraining facet.

#### 2.2 Interpretations

Given a datatype map *D* and a vocabulary *V* over *D*, an *interpretation I* = ( $\Delta_I$ ,  $\Delta_D$ ,  $\cdot^C$ ,  $\cdot^{OP}$ ,  $\cdot^{DP}$ ,  $\cdot^I$ ,  $\cdot^{DT}$ ,  $\cdot^{LT}$ ,  $\cdot^{FA}$ ) for *D* and *V* is a 9-tuple with the following structure:

- $\Delta_l$  is a nonempty set called the *object domain*.
- $\Delta_D$  is a nonempty set disjoint with  $\Delta_I$  called the *data domain* such that  $(DT)^{DT} \subseteq \Delta_D$  for each datatype  $DT \in V_{DT}$ .

- $\cdot^{C}$  is the class interpretation function that assigns to each class  $C \in V_{C}$  a subset  $(C)^C \subseteq \Delta_I$  such that
  - $(owl:Thing)^{C} = \Delta_{l}$  and
  - $(owl:Nothing)^{C} = \emptyset$ .
- · OP is the object property interpretation function that assigns to each object property  $OP \in V_{OP}$  a subset  $(OP)^{OP} \subseteq \Delta_I \times \Delta_I$  such that • (owl:topObjectProperty)<sup>OP</sup> =  $\Delta_I \times \Delta_I$  and

  - (owl:bottomObjectProperty)  $^{OP} = \emptyset$ .
- · <sup>DP</sup> is the data property interpretation function that assigns to each data property  $DP \in V_{DP}$  a subset  $(DP)^{DP} \subseteq \Delta_I \times \Delta_D$  such that · (owl:topDataProperty)<sup>DP</sup> =  $\Delta_I \times \Delta_D$  and

  - $(owl:bottomDataProperty)^{DP} = \emptyset$ .
- • <sup>1</sup> is the individual interpretation function that assigns to each individual a  $\in V_l$  an element (a)<sup>*l*</sup>  $\in \Delta_l$ .
- $D^{T}$  is the *datatype interpretation function* that assigns to each datatype  $DT \in V_{DT}$  a subset  $(DT)^{DT} \subseteq \Delta_D$  such that
  - $D^T$  is the same as in D for each datatype  $DT \in N_{DT}$ , and •  $(rdfs:Literal)^{DT} = \Delta_D$ .
- · <sup>LT</sup> is the *literal interpretation function* that is defined as  $(It)^{LT} = (\langle LV, DT \rangle$  $(L^{S})^{LS}$  for each  $lt \in V_{LT}$ , where LV is the lexical form of lt and DT is the datatype of *lt*.
- FA is the facet interpretation function that is defined as  $(\langle F, It \rangle)^{FA} = (\langle F, It \rangle)^{FA}$  $(It)^{LT}$ )<sup>FS</sup> for each  $\langle F, It \rangle \in V_{FA}$ .

The following sections define the extensions of  $\cdot {}^{OP}$ ,  $\cdot {}^{DT}$ , and  $\cdot {}^{C}$  to object property expressions, data ranges, and class expressions.

#### 2.2.1 Object Property Expressions

The object property interpretation function  $\cdot O^{P}$  is extended to object property expressions as shown in Table 1.

 Table 1. Interpreting Object Property Expressions

Object Property Expression	Interpretation · OP
ObjectInverseOf( OP )	$\{\langle x, y \rangle   \langle y, x \rangle \in (OP)^{OP}\}$

#### 2.2.2 Data Ranges

The datatype interpretation function · DT is extended to data ranges as shown in Table 3. All datatypes in OWL 2 are unary, so each datatype DT is interpreted as a unary relation over  $\Delta_D$  — that is, as a set  $(DT)^{DT} \subseteq \Delta_D$ . OWL 2 currently does not define data ranges of arity more than one; however, by allowing for *n*-ary data ranges, the syntax of OWL 2 provides a "hook" allowing implementations to introduce extensions such as comparisons and arithmetic. An n-ary data range DR

is interpreted as an <i>n</i> -ary relation $(DR)^{DT}$ over $\Delta_D$ — that is, as a set $(DT)^{DT} \subseteq$	
$(\Delta D)^n$	

Data Range	Interpretation · DT
DataIntersectionOf( $DR_1 \dots DR_n$ )	$(DR_1)^{DT} \cap \cap (DR_n)^{DT}$
DataUnionOf( $DR_1 \dots DR_n$ )	$(DR_1)^{DT} \cup \cup (DR_n)^{DT}$
DataComplementOf( DR )	$(\Delta_D)^n \setminus (DR)^{DT}$ where <i>n</i> is the arity of <i>DR</i>
DataOneOf( $lt_1 \ldots lt_n$ )	$\{ (lt_1)^{LT},, (lt_n)^{LT} \}$
DatatypeRestriction( DT F1 lt1 Fn ltn )	$ \begin{array}{c} (DT)^{DT} \cap (\langle F_1, It_1 \rangle)^{FA} \cap \cap (\langle F_n, It_n \rangle)^{FA} \end{array} $

 Table 3. Interpreting Data Ranges

#### 2.2.3 Class Expressions

The class interpretation function  $\cdot^{C}$  is extended to class expressions as shown in Table 4. For S a set, #S denotes the number of elements in S.

Class Expression	Interpretation - <sup>C</sup>
ObjectIntersectionOf( $CE_1 \ldots CE_n$ )	$(CE_1)^C \cap \cap (CE_n)^C$
ObjectUnionOf( $CE_1 \dots CE_n$ )	$(CE_1)^C \cup \cup (CE_n)^C$
ObjectComplementOf( CE )	$\Delta_I \setminus (CE)^C$
ObjectOneOf( a <sub>1</sub> a <sub>n</sub> )	$\{(a_1)^{l},, (a_n)^{l}\}$
ObjectSomeValuesFrom( OPE CE )	$\{x \mid \exists y : \langle x, y \rangle \in (OPE)^{OP} \text{ and } y \in (CE)^{C} \}$
ObjectAllValuesFrom( OPE CE )	$ \{ x \mid \forall y : \langle x, y \rangle \in (OPE)^{OP} \text{ implies } y \in (CE)^C $ }
ObjectHasValue( OPE a )	$\{ x \mid \langle x, (a)^{I} \rangle \in (OPE)^{OP} \}$
ObjectHasSelf( OPE )	$\{x \mid \langle x, x \rangle \in (OPE)^{OP}\}$

 Table 4. Interpreting Class Expressions

ObjectMinCardinality( n OPE )	$\{ x \mid \# \{ y \mid \langle x, y \rangle \in (OPE)^{OP} \} \ge n \}$
ObjectMaxCardinality( n OPE )	$\{x \mid \#\{y \mid \langle x, y \rangle \in (OPE)^{OP}\} \le n\}$
ObjectExactCardinality( n OPE )	$\{x \mid \#\{y \mid \langle x, y \rangle \in (OPE)^{OP}\} = n\}$
ObjectMinCardinality( n OPE CE )	$ \{ x \mid \#\{ y \mid \langle x, y \rangle \in (OPE)^{OP} \text{ and } y \in (CE)^C \} \\ \geq n \} $
ObjectMaxCardinality( n OPE CE )	$ \{ x \mid \#\{ y \mid \langle x, y \rangle \in (OPE)^{OP} \text{ and } y \in (CE)^C \} $ $\leq n \} $
ObjectExactCardinality( n OPE CE )	$ \{ x \mid \#\{ y \mid \langle x, y \rangle \in (OPE)^{OP} \text{ and } y \in (CE)^{C} \} $ = n }
DataSomeValuesFrom( DPE $_1$ DPE $_n$ DR )	$ \{ x \mid \exists y_1, \dots, y_n : \langle x, y_k \rangle \in (DPE_k)^{DP} \text{ for} \\ each \ 1 \le k \le n \text{ and } \langle y_1, \dots, y_n \rangle \in (DR)^{DT} \} $
DataAllValuesFrom( DPE1 DPEn DR )	$ \{ x \mid \forall y_1, \dots, y_n : \langle x, y_k \rangle \in (DPE_k)^{DP} \text{ for} \\ each \ 1 \le k \le n \text{ imply } \langle y_1, \dots, y_n \rangle \in (DR)^{DT} \} $
DataHasValue( DPE lt )	$\{ x \mid \langle x, (tt)^{LT} \rangle \in (DPE)^{DP} \}$
DataMinCardinality( n DPE )	$\{x \mid \#\{y \mid \langle x, y \rangle \in (DPE)^{DP}\} \ge n\}$
DataMaxCardinality( n DPE )	$\{x \mid \#\{y \mid \langle x, y \rangle \in (DPE)^{DP}\} \le n\}$
DataExactCardinality( n DPE )	$\{x \mid \#\{y \mid \langle x, y \rangle \in (DPE)^{DP}\} = n\}$
DataMinCardinality( n DPE DR )	{ <i>x</i>   #{ <i>y</i>   ⟨ <i>x</i> , <i>y</i> ⟩ ∈ ( <i>DPE</i> ) <sup><i>DP</i></sup> and <i>y</i> ∈ ( <i>DR</i> ) <sup><i>DT</i></sup> } ≥ n }
DataMaxCardinality( n DPE DR )	$ \{ x \mid \# \{ y \mid \langle x, y \rangle \in (DPE)^{DP} \text{ and } y \in (DR)^{DT} \} $ $\leq n \} $
DataExactCardinality( n DPE DR )	$ \{ x \mid \#\{ y \mid \langle x, y \rangle \in (DPE)^{DP} \text{ and } y \in (DR)^{DT} \} $ = n }

#### 2.3 Satisfaction in an Interpretation

An interpretation  $I = (\Delta_I, \Delta_D, \cdot^C, \cdot^{OP}, \cdot^{DP}, \cdot^I, \cdot^{DT}, \cdot^{LT}, \cdot^{FA})$  satisfies an axiom w.r.t. an ontology *O* if the axiom satisfies the relevant condition from the

following sections. Satisfaction of axioms in *I* is defined w.r.t. O because satisfaction of key axioms uses the following function:

*ISNAMED*<sub>O</sub>(*x*) = *true* for  $x \in \Delta_l$  if and only if (*a*)<sup>*l*</sup> = *x* for some named individual *a* occurring in the <u>axiom closure</u> of O

#### 2.3.1 Class Expression Axioms

Satisfaction of OWL 2 class expression axioms in *I* w.r.t. O is defined as shown in Table 5.

Axiom	Condition
SubClassOf( $CE_1 CE_2$ )	$(CE_1)^C \subseteq (CE_2)^C$
EquivalentClasses( $CE_1 \ldots CE_n$ )	$(CE_j)^C = (CE_k)^C$ for each $1 \le j \le n$ and each $1 \le k \le n$
DisjointClasses( $CE_1$ $CE_n$ )	$(CE_j)^C \cap (CE_k)^C = \emptyset$ for each $1 \le j \le n$ and each $1 \le k \le n$ such that $j \ne k$
DisjointUnion( C $CE_1$ $CE_n$ )	$ \begin{array}{l} (C)^{C} = (CE_{1})^{C} \cup \ldots \cup (CE_{n})^{C} \text{ and} \\ (CE_{j})^{C} \cap (CE_{k})^{C} = \emptyset \text{ for each } 1 \leq j \leq n \text{ and each} \\ 1 \leq k \leq n \text{ such that } j \neq k \end{array} $

Table 5. Satisfaction of Class Expression Axioms in an Interpretation

#### 2.3.2 Object Property Expression Axioms

Satisfaction of OWL 2 object property expression axioms in *I* w.r.t. *O* is defined as shown in Table 6.

Table 6. Satisfaction of Object Property Exp	ression Axioms in an Interpretation
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Axiom	Condition
SubObjectPropertyOf( $OPE_1 OPE_2$ )	$(OPE_1)^{OP} \subseteq (OPE_2)^{OP}$
SubObjectPropertyOf( ObjectPropertyChain(OPE1 OPEn ) OPE )	$ \begin{array}{l} \forall y_0, \dots, y_n : \langle y_0, y_1 \rangle \in \\ (OPE_1)^{OP} \text{ and } \dots \text{ and } \langle y_{n-1}, y_n \rangle \\ \in (OPE_n)^{OP} \text{ imply } \langle y_0, y_n \rangle \in \\ (OPE)^{OP} \end{array} $
EquivalentObjectProperties( $\mbox{OPE}_1$ $\mbox{OPE}_n$ )	$(OPE_j)^{OP} = (OPE_k)^{OP}$ for each 1 $\leq j \leq n$ and each $1 \leq k \leq n$

DisjointObjectProperties( $OPE_1$ $OPE_n$ )	$(OPE_j)^{OP} \cap (OPE_k)^{OP} = \emptyset$ for each $1 \le j \le n$ and each $1 \le k \le n$ such that $j \ne k$
ObjectPropertyDomain( OPE CE )	
ObjectPropertyRange( OPE CE )	$ \forall x, y : \langle x, y \rangle \in (OPE)^{OP} $ implies $y \in (CE)^C $
InverseObjectProperties( $OPE_1$ $OPE_2$ )	$(OPE_1)^{OP} = \{ \langle x, y \rangle   \langle y, x \rangle \in (OPE_2)^{OP} \}$
<pre>FunctionalObjectProperty( OPE )</pre>	$ \forall x, y_1, y_2 : \langle x, y_1 \rangle \in (OPE)^{OP} $ and $\langle x, y_2 \rangle \in (OPE)^{OP}$ imply $y_1 = y_2 $
InverseFunctionalObjectProperty( OPE )	$ \forall x_1, x_2, y : \langle x_1, y \rangle \in (OPE)^{OP} $ and $\langle x_2, y \rangle \in (OPE)^{OP}$ imply $x_1 $ = $x_2 $
ReflexiveObjectProperty( OPE )	
IrreflexiveObjectProperty( OPE )	$ \forall x : x \in \Delta_l \text{ implies } \langle x, x \rangle \notin $ (OPE) <sup>OP</sup>
SymmetricObjectProperty( OPE )	$ \forall x, y : \langle x, y \rangle \in (OPE)^{OP} $ implies $\langle y, x \rangle \in (OPE)^{OP} $
AsymmetricObjectProperty( OPE )	$ \forall x, y : \langle x, y \rangle \in (OPE)^{OP} $ implies $\langle y, x \rangle \notin (OPE)^{OP} $
TransitiveObjectProperty( OPE )	$ \begin{array}{l} \forall x, y, z : \langle x, y \rangle \in (OPE)^{OP} \\ \text{and } \langle y, z \rangle \in (OPE)^{OP} \text{ imply } \langle x, \\ z \rangle \in (OPE)^{OP} \end{array} $

#### 2.3.3 Data Property Expression Axioms

Satisfaction of OWL 2 data property expression axioms in *I* w.r.t. O is defined as shown in Table 7.

Table 7. Satisfaction of Data Property Exp	pression Axioms in an Interpretation
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Axiom	Condition
SubDataPropertyOf( DPE $_1$ DPE $_2$ )	$(DPE_1)^{DP} \subseteq (DPE_2)^{DP}$

EquivalentDataProperties( $DPE_1 \ldots DPE_n$ )	$(DPE_j)^{DP} = (DPE_k)^{DP}$ for each $1 \le j \le n$ and each $1 \le k \le n$
DisjointDataProperties( DPE <sub>1</sub> DPE <sub>n</sub> )	$(DPE_j)^{DP} \cap (DPE_k)^{DP} = \emptyset$ for each $1 \le j \le n$ and each $1 \le k \le n$ such that $j \ne k$
DataPropertyDomain( DPE CE )	$\forall x, y : \langle x, y \rangle \in (DPE)^{DP} \text{ implies } x \in (CE)^C$
DataPropertyRange( DPE DR )	$ \forall x, y : \langle x, y \rangle \in (DPE)^{DP} \text{ implies } y \in (DR)^{DT} $
FunctionalDataProperty( DPE )	$ \forall x, y_1, y_2 : \langle x, y_1 \rangle \in (DPE)^{DP} \text{ and } \langle x, y_2 \rangle \in (DPE)^{DP} \text{ imply } y_1 = y_2 $

#### 2.3.4 Datatype Definitions

Satisfaction of datatype definitions in I w.r.t. O is defined as shown in Table 8.

 Table 9. Satisfaction of Datatype Definitions in an

 Interpretation

Axiom				Condition
DatatypeDefinition(	DT	DR	)	$(DT)^{DT} = (DR)^{DT}$

#### 2.3.5 Keys

Satisfaction of keys in *I* w.r.t. O is defined as shown in Table 9.

Axiom	Condition
HasKey( CE ( OPE <sub>1</sub> OPE <sub>m</sub> ) ( DPE <sub>1</sub> DPE <sub>n</sub> ) )	$ \begin{array}{l} \forall x, y, z_1, \dots, z_m, w_1, \dots, w_n: \\ \text{if } x \in (CE)^C \text{ and } ISNAMED_O(x) \text{ and} \\ y \in (CE)^C \text{ and } ISNAMED_O(y) \text{ and} \\ \langle x, z_i \rangle \in (OPE_i)^{OP} \text{ and } \langle y, z_i \rangle \in \\ (OPE_i)^{OP} \text{ and } ISNAMED_O(z_i) \text{ for each } 1 \leq i \leq \\ m \text{ and} \\ \langle x, w_j \rangle \in (DPE_j)^{DP} \text{ and } \langle y, w_j \rangle \in \\ (DPE_j)^{DP} \text{ for each } 1 \leq j \leq n \\ \text{ then } x = y \end{array} $

Table 9. Satisfaction of Keys in an Interpretation

# 2.3.6 Assertions

Satisfaction of OWL 2 assertions in / w.r.t. O is defined as shown in Table 10.

**Table 10.** Satisfaction of Assertions in an Interpretation

Axiom	Condition	
SameIndividual( a <sub>1</sub> a <sub>n</sub> )	$(a_j)^l = (a_k)^l$ for each $1 \le j \le n$ and each $1 \le k \le n$	
DifferentIndividuals( $a_1 \dots a_n$ )	$(a_j)^l \neq (a_k)^l$ for each $1 \le j \le n$ and each $1 \le k \le n$ such that $j \ne k$	
ClassAssertion( CE a )	$(a)^{l} \in (CE)^{C}$	
ObjectPropertyAssertion( OPE $a_1$ $a_2$ )	$\langle (a_1)^l, (a_2)^l \rangle \in (OPE)^{OP}$	
NegativeObjectPropertyAssertion( OPE $a_1 a_2$ )	<ul> <li>(a<sub>1</sub>)<sup>I</sup></li> <li>(a<sub>2</sub>)<sup>I</sup></li> <li>∉ (OPE)<sup>OP</sup></li> </ul>	
DataPropertyAssertion( DPE a lt )	$\langle (a)^{\prime}, (lt)^{LT} \rangle \in (DPE)^{DP}$	
NegativeDataPropertyAssertion( DPE a lt )	$\langle (a)', (lt)^{LT} \rangle \notin (DPE)^{DP}$	

#### 2.3.7 Ontologies

An interpretation *I satisfies* an OWL 2 ontology O if all axioms in the <u>axiom closure</u> of O (with anonymous individuals standardized apart as described in Section 5.6.2 of the OWL 2 Specification [OWL 2 Specification]) are satisfied in *I* w.r.t. O.

#### 2.4 Models

Given a datatype map *D*, an interpretation  $I = (\Delta_I, \Delta_D, \cdot^C, \cdot^{OP}, \cdot^{DP}, \cdot^I, \cdot^{DT}, \cdot^{LT}, \cdot^{FA})$  for *D* is a *model* of an OWL 2 ontology *O* w.r.t. *D* if an interpretation  $J = (\Delta_I, \Delta_D, \cdot^C, \cdot^{OP}, \cdot^{DP}, \cdot^J, \cdot^{DT}, \cdot^{LT}, \cdot^{FA})$  for *D* exists such that  $\cdot^J$  coincides with  $\cdot^I$  on all named individuals and *J* satisfies *O*.

Thus, an interpretation *I* satisfying *O* is also a model of *O*. In contrast, a model *I* of *O* may not satisfy *O* directly; however, by modifying the interpretation of anonymous individuals, *I* can always be coerced into an interpretation *J* that satisfies *O*.

#### 2.5 Inference Problems

Let *D* be a datatype map and *V* a vocabulary over *D*. Furthermore, let *O* and *O*<sub>1</sub> be OWL 2 ontologies, *CE*, *CE*<sub>1</sub>, and *CE*<sub>2</sub> class expressions, and *a* a named individual, such that all of them refer only to the vocabulary elements in *V*. Furthermore, *variables* are symbols that are not contained in *V*. Finally, a *Boolean conjunctive query Q* is a closed formula of the form

 $\exists \ x_1$  , ... ,  $x_n$  ,  $y_1$  , ... ,  $y_m$  : [  $A_1 \ \land \ \ldots \ \land \ A_k$  ]

where each  $A_i$  is an *atom* of the form C(s), OP(s,t), or DP(s,u) with C a class, OP an object property, DP a data property, s and t individuals or some variable  $x_j$ , and u a literal or some variable  $y_j$ .

The following inference problems are often considered in practice.

**Ontology Consistency**: *O* is *consistent* (or *satisfiable*) w.r.t. *D* if a model of *O* w.r.t. *D* and *V* exists.

**Ontology Entailment**: O *entails* O<sub>1</sub> w.r.t. D if every model of O w.r.t. D and V is also a model of O<sub>1</sub> w.r.t. D and V.

**Ontology Equivalence**: O and O<sub>1</sub> are *equivalent* w.r.t. D if O entails O<sub>1</sub> w.r.t. D and O<sub>1</sub> entails O w.r.t. D.

**Ontology Equisatisfiability**: O and  $O_1$  are *equisatisfiable* w.r.t. D if O is satisfiable w.r.t. D if and only if  $O_1$  is satisfiable w.r.t D.

**Class Expression Satisfiability**: *CE* is satisfiable w.r.t. *O* and *D* if a model  $I = (\Delta_I, \Delta_D, C, O^P, D^P, I, D^T, D^T, F^A)$  of *O* w.r.t. *D* and *V* exists such that  $(CE)^C \neq \emptyset$ .

**Class Expression Subsumption**: *CE*<sub>1</sub> is *subsumed* by a class expression *CE*<sub>2</sub> w.r.t. O and D if  $(CE_1)^C \subseteq (CE_2)^C$  for each model  $I = (\Delta_I, \Delta_D, \cdot^C, \cdot^{OP}, \cdot^{DP}, \cdot^I, \cdot^{DT}, \cdot^{LT}, \cdot^{FA})$  of O w.r.t. D and V.

**Instance Checking**: *a* is an *instance* of *CE* w.r.t. *O* and *D* if  $(a)^{I} \in (CE)^{C}$  for each model  $I = (\Delta_{I}, \Delta_{D}, \cdot^{C}, \cdot^{OP}, \cdot^{DP}, \cdot^{I}, \cdot^{DT}, \cdot^{LT}, \cdot^{FA})$  of *O* w.r.t. *D* and *V*.

**Boolean Conjunctive Query Answering**: Q is an *answer* w.r.t. O and D if Q is true in each model of O w.r.t. D and V according to the standard definitions of first-order logic.

In order to ensure that ontology entailment, class expression satisfiability, class expression subsumption, and instance checking are decidable, the following restriction w.r.t. *O* needs to be satisfied:

Each class expression of type **MinObjectCardinality**, **MaxObjectCardinality**, **ExactObjectCardinality**, and **ObjectHasSelf** that occurs in  $O_1$ , CE,  $CE_1$ , and  $CE_2$  can contain only object property expressions that are <u>simple</u> in the <u>axiom</u> <u>closure</u> Ax of O.

For ontology equivalence to be decidable,  $O_1$  needs to satisfy this restriction w.r.t. O and vice versa. These restrictions are analogous to the first condition from Section 11.2 of the OWL 2 Specification [<u>OWL 2 Specification</u>].

# 3 Independence of the Direct Semantics from the Datatype Map in OWL 2 DL (Informative)

OWL 2 DL has been defined so that the consequences of an OWL 2 DL ontology O do not depend on the choice of a datatype map, as long as the datatype map chosen contains all the datatypes occurring in O. This statement is made precise by the following theorem, and it has several useful consequences:

- One can apply the direct semantics to an OWL 2 DL ontology O by considering only the datatypes explicitly occurring in O.
- When referring to various reasoning problems, the datatype map *D* need not be given explicitly, as it is sufficient to consider an implicit datatype map containing only the datatypes from the given ontology.
- OWL 2 DL reasoners can provide datatypes not explicitly mentioned in this specification without fear that this will change the meaning of OWL 2 DL ontologies not using these datatypes.

**Theorem DS1.** Let  $O_1$  and  $O_2$  be OWL 2 DL ontologies over a vocabulary *V* and *D* = ( $N_{DT}$ ,  $N_{LS}$ ,  $N_{FS}$ ,  $\cdot^{DT}$ ,  $\cdot^{LS}$ ,  $\cdot^{FS}$ ) a datatype map such that each datatype mentioned in  $O_1$  and  $O_2$  is *rdfs:Literal*, a datatype defined in the respective ontology, or it occurs in  $N_{DT}$ . Furthermore, let  $D' = (N_{DT}', N_{LS}', N_{FS}', \cdot^{DT}', \cdot^{LS}', \cdot^{FS}')$  be a datatype map such that  $N_{DT} \subseteq N_{DT}', N_{LS}(DT) = N_{LS}'(DT)$ , and  $N_{FS}(DT) = N_{FS}'(DT)$  for each  $DT \in N_{DT}$ , and  $\cdot^{DT}', \cdot^{LS}'$ , and  $\cdot^{FS}$  are extensions of  $\cdot^{DT}$ ,  $\cdot^{LS}$ , and  $\cdot^{FS}$ , respectively. Then,  $O_1$  entails  $O_2$  w.r.t. *D* if and only if  $O_1$  entails  $O_2$  w.r.t. *D*.

*Proof.* Without loss of generality, one can assume  $O_1$  and  $O_2$  to be in negationnormal form [*Description Logics*]. Furthermore, since datatype definitions in  $O_1$  and  $O_2$  are acyclic, one can assume that each defined datatype has been recursively replaced with its definition; thus, all datatypes in  $O_1$  and  $O_2$  are from  $N_{DT} \cup \{$ *rdfs:Literal*  $\}$ . The claim of the theorem is equivalent to the following statement: an interpretation *I* w.r.t. *D* and *V* exists such that  $O_1$  is and  $O_2$  is not satisfied in *I* if and only if an interpretation *I'* w.r.t. *D'* and *V* exists such that  $O_1$  is and  $O_2$  is not satisfied in *I'*. The ( $\rightleftharpoons$ ) direction is trivial since each interpretation *I* w.r.t. *D'* and *V* is also an interpretation w.r.t. *D* and *V*. For the ( $\Rightarrow$ ) direction, assume that an interpretation  $I = (\Delta_I, \Delta_D, C, O^P, D^P, I, D^T, I^T, F^A)$  w.r.t. *D* and *V* exists such that  $O_1$  is and  $O_2$  is not satisfied in *I*. Let  $I' = (\Delta_I, \Delta_D', C, O^P, D^P, I', D^T, I'', F^A)$  be an interpretation such that

- $\Delta_D$  is obtained by extending  $\Delta_D$  with the value space of all datatypes in NDT' \ NDT,
- $\cdot {}^{C}$  coincides with  $\cdot {}^{C}$  on all classes, and  $\cdot {}^{DP}$  coincides with  $\cdot {}^{DP}$  on all data properties apart from owl:topDataProperty.

Clearly, DataComplementOf  $(DR)^{DT} \subseteq DataComplementOf (DR)^{DT'}$  for each data range DR that is either a datatype, a datatype restriction, or an enumerated data range. The owl:topDataProperty property can occur in O1 and O2 only in tautologies. The interpretation of all other data properties is the same in I and I', so  $(CE)^{C} = (CE)^{C'}$  for each class expression CE occurring in O<sub>1</sub> and O<sub>2</sub>. Therefore, O1 is and O2 is not satisfied in I'. QED

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# **5** References

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